HOW WELL DID COMPANIES SATISFY THEIR CUSTOMERS?

2021 NATIONAL SCORE

• 74.1 Land Transport

75.4 Attractions

- 75.9 Gardens By The Bay
- 75.7 Universal Studios
- **74.5** Singapore Zoo
- 74.4 Sentosa

•• 75.4 Tourism

75.6 Other attractions

•• 74.8 Finance

- 77.0 e-Payment Apps*
- 79.3 DBS PayLah!
- 74.9 GrabPay
- 74.8 FavePay
- 76.9 Other digital payment apps

••••• 74.9 Banks

••••• 75.1 UOB ••••• 74.9 DBS ••••• 74.9 HSBC ••••• 74.9 OCBC ••••• 74.7 Maybank ••••• 74.6 Citibank ••••• 74.3 Standard Chartered ••••• 74.0 Other banks

••••• 73.2 Credit Cards*

- ••••• 73.9 HSBC

- ••••• 73.7 OCBC

- ••••• 73.3 Other credit cards

- ••••• 73.9 Mavbank
- ••••• 73.7 UOB
- ••••• 73.2 American Express
- ••••• 73.0 Citibank
- ••••• 72.8 DBS
- •• 72.4 Standard Chartered

- 74.4 Public Buses **74.5** SBS Transit
- •••• 74.3 SMRT
- 74.1 Other bus operators
- 74.2 Mass Rapid Transit System
- 78.2 SBS Transit* 72.1 SMRT

73.1 Point-to-Point Transport

- 84.6 SMRT (Strides)*
- •• 76.4 Gojek*
- **71.6** ComfortDelGro
- **70.4** Grab
- 77.2 Other Ride Hailing Apps

•• 73.5 Insurance

•• 73.5 Insurance

- 73.3 Prudential
- •• 73.2 Great Eastern
- •• 72.4 NTUC Income
- ⊷ 71.6 AIA

This scorecard summarises the results of the CSISG 2021 satisfaction scores at the national, sector, sub-sector, and company levels.

CSISG scores are generated based on the econometric modelling of survey data collected from end-users after the consumption of

products and services. Company scores (in black) are weighted based on a separate incidence study. This incidence study helps determine each company's sample profile and the local-tourist weights. Sub-sector scores (in blue) are derived as a weighted average

of company scores, in proportion to the local and tourist incidence interactions with the constituent companies. Sector scores (in

Finally, the national index of 73.8 represents a weighted average, by each sector's contribution to GDP, of the 7 sector scores.

gold) are derived by aggregating the sub-sector scores proportionately to each sub-sector's revenue contributions.

•• 76.3 Other insurers*

• 72.7 Food & Beverage •• 74.0 Fast Food Restaurants

••••• 73.8

•• 75.9 Subway

- 73.2 McDonald's
- 72.5 Burger King
- •• 69.8 KFC
- 77.1 Other fast food restaurants*

•• 73.1 Restaurants

- •• 76.8 Din Tai Fung*
- 75.6 Crystal Jade Kitchen
- •• 73.5 Sakae Sushi
- •• 72.6 Pizza Hut
- •• 71.7 Swensen's
- 72.6 Other restaurants

✤ 69.6 Cafes & Coffee Houses

- **72.3** Starbucks
- 68.8 Coffee Bean & Tea Leaf
- **65.6** Ya Kun
- 65.5 Toast Box

•• 72.4 Retail

••••• 68.5 Info-Communications

• 70.6 Amazon Prime Video

• 75.1 Apple TV+

• 75.0 Viu

• 74.2 Netflix

• 70.4 HBO Go

• 64.6 MeWatch

69.8 Wireless@SG

••••• 69.2 Mobile Telecom

• 69.1 Circles.Life

• 68.3 Other Mobile

Telecom Providers

••••• 70.2 StarHub

66.9 Broadband

••••• 68.0 StarHub

66.4 Singtel

65.3 PayTV

••••• 66.2 Singtel

63.9 StarHub

66.2 M1

•••••• 69.1 Singtel

•••• 68.6 M1

73.4 Video Streaming Services*

•• 73.3 Fashion Apparels

- 74.1 Giordano •• 73.6 G2000
- 72.4 Unialo
- 71.9 Cotton On
- •• 71.2 H&M
- 73.9 Other fashion apparels

•• 72.7 Department Stores

• 75.7 Takashimaya

•• 71.2 Marks & Spencer

•• 72.0 Supermarkets

75.2 Sheng Siong

•• 74.8 Cold Storage

71.1 e-Commerce

72.7 Taobao/Tmall

•• 75.8 Amazon*

•• 72.3 Lazada

71.8 Zalora

•• 70.1 Carousell

• 69.5 Aliexpress

5 73.2 Other e-Commerce

•••• Statistically significant increase in customer satisfaction from 2020 to 2021

Statistically significant decrease in customer satisfaction from 2020 to 2021

No significant year-on-year change in customer satisfaction score

All scores displayed are accurate to one-decimal place. Entities are presented in decreasing levels of satisfaction. * Companies indicated with an asterisk(*) are companies that have performed significantly above their sub-sector average.

* Sub-sectors indicated with an asterisk(*) are sub-sectors that have performed significantly above their sector average.

The sparklines indicate the satisfaction score of their respective sectors, sub-sectors, and companies over the past few years.

•• 69.8 Qoo10

68.6 Shopee

•• 71.1 Fave

- 69.9 Giant

•• 68.4 Prime

• 70.3 NTUC FairPrice

•• 76.1 Market Place/Jasons*

- •• 74.6 Tangs
- 74.5 Mustafa • 73.2 Isetan • 73.1 Metro

•• 70.9 BHG

•• 68.7 OG